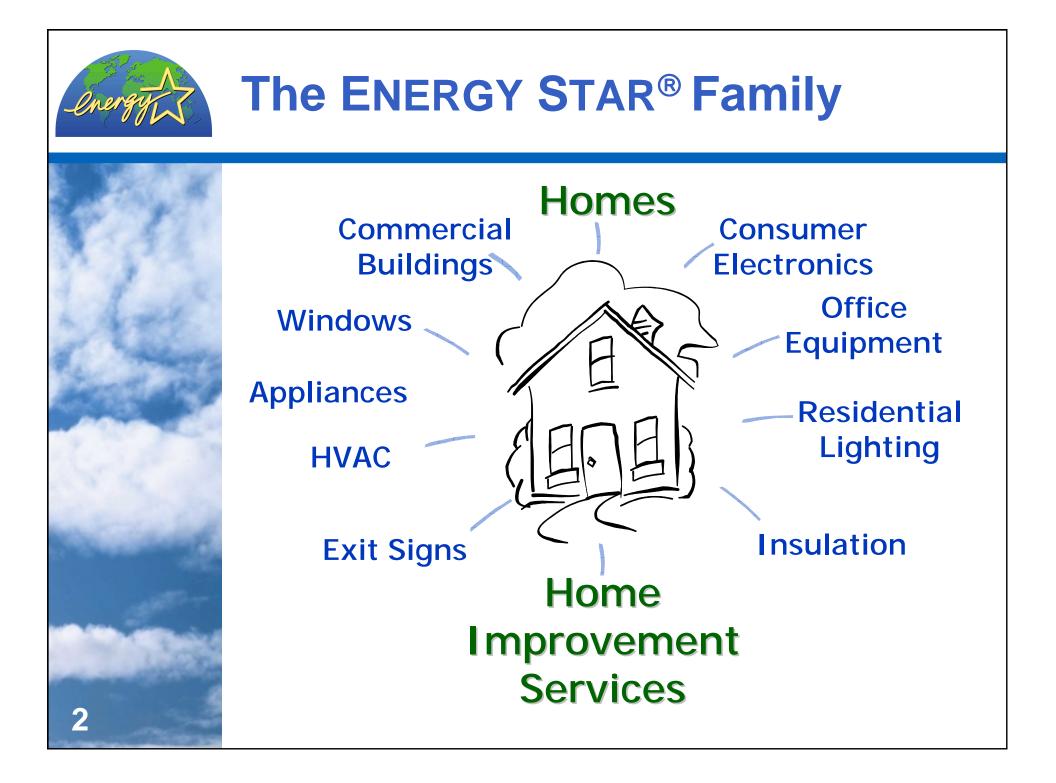
Home Improvement with ENERGY STAR®

RESNET Conference March 2002 Mike Rogers



Money Isn't All You're Saving





Success with ENERGY STAR labeled products

• Partnerships

- 1,600 manufacturers labeling 11,000 models
- 730 retailers (12,000 stores) -- Sears, Home Depot, Lowes
- 100 utility partners supplying 50% of US customers

• Awareness

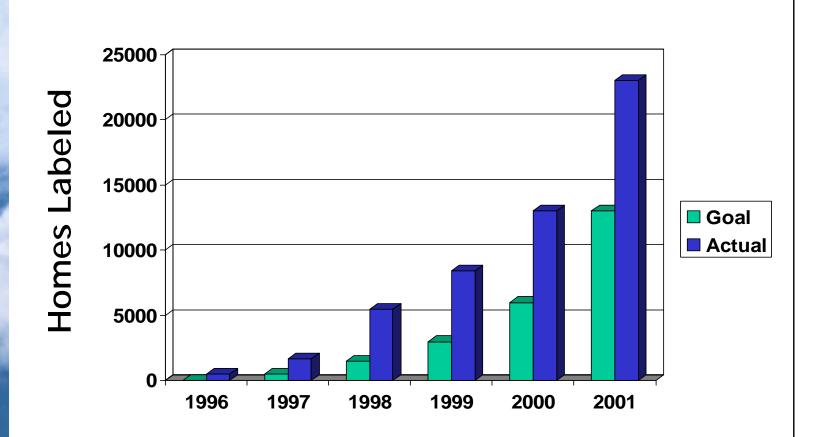
- 40% public recognition nationally

• Savings

- 600 million products purchased
- \$3 billion being saved annually
- 5 GW of peak power offset
- Typical homeowner can save about \$400/year



Measured Success with ENERGY STAR labeled Homes



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Measured Success with ENERGY STAR labeled Homes

- 55,000+ homes with over 1,600 builder partners
- 26,000+ Labeled Homes in 2001
- 10 25+% Penetration in Major Mkts. [e.g., Houston, Indianapolis, Las Vegas, Phoenix]
- Large Corporate Builder Commitments
 [e.g., Beazer, Pardee, Pulte, Mercedes]
- ~40 Utility Partners
- ~20 Modular Housing Plants
- ~60 Manufactured Housing Plants



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New Public Service Campaign

- Theme: how Americans make simple changes to save money and improve the environment
- ENERGY STAR is a credible symbol for saving money and protecting the earth
 - ENERGY STAR is an easy way to save money and prevent air pollution
- Makes emotional connection
- Provides motivational context- actions of each individual can contribute to common good
- Call to action
 - look for ENERGY STAR to save energy and prevent air pollution



Distribution

- Top 150 television markets
- Over 5,000 daily and weekly newspapers
- National consumer and trade magazines
- 35 national radio networks and over 1,000 English and Spanishlanguage radio stations

Home Improvement with ENERGY STAR®



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ENERGY STAR Label for Homes

- ENERGY STAR label for all homes
 - Both new and existing homes
 - HERS 86
- No new label for existing homes
 - 2nd label would add confusion
 - As soon as someone moves into a new home, it becomes an existing home
- Focus will be on inserting energyefficiency into an array of transactions
 - From product replacement to system upgrades to whole house improvements



ENERGY STAR Home Improvement Toolbox

Providing Unbiased Information to Homeowners

Consumer Information Web site

Home Energy Yardstick, Home Energy Advisor,

Home Doctor, Home Remodeler

Extending the ENERGY STAR Brand to In-Home Services

Products	Home Sealing	Home Performance	HERS 86 -
Marketing	Cool Change	with	ENERGY STAR
Bundles		ENERGY STAR	Labeled Home

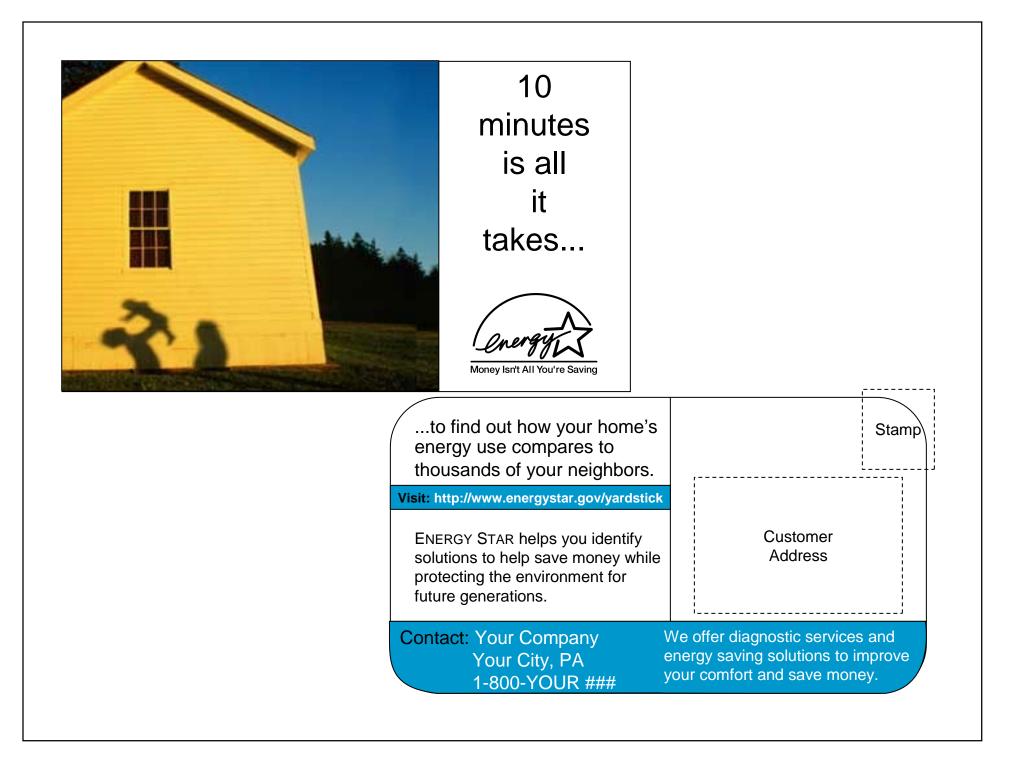
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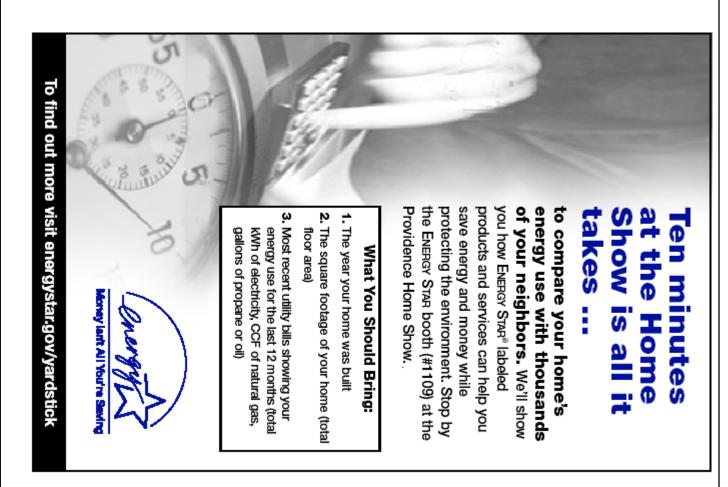


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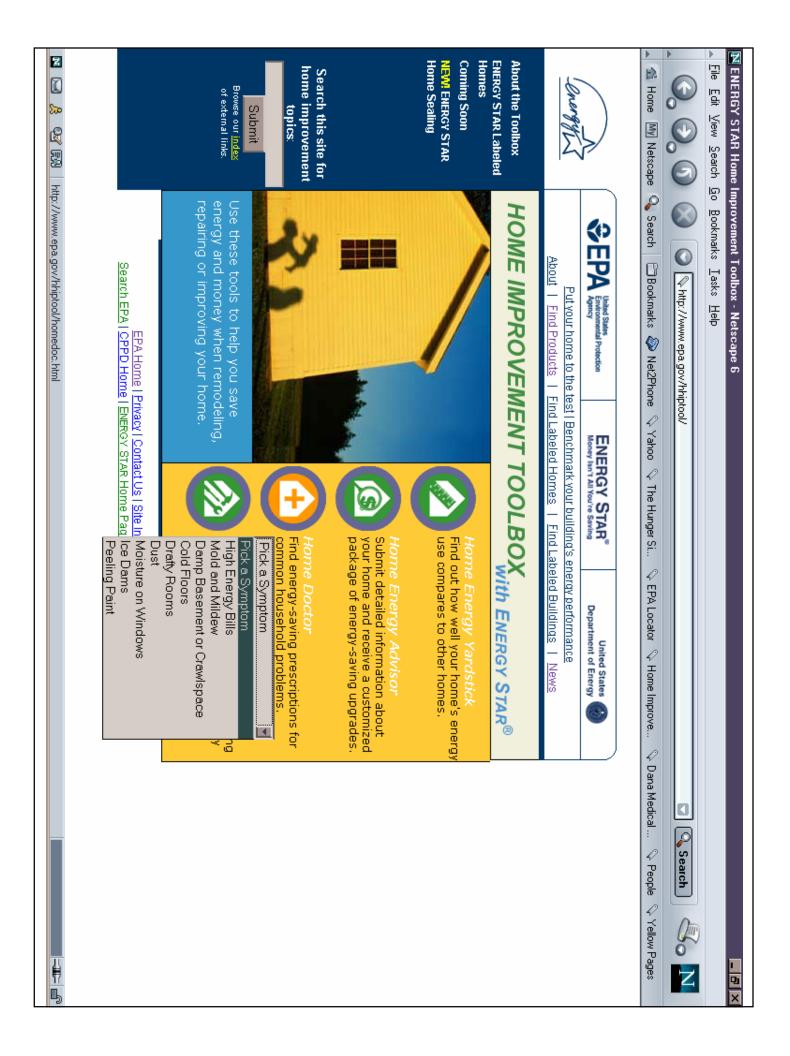
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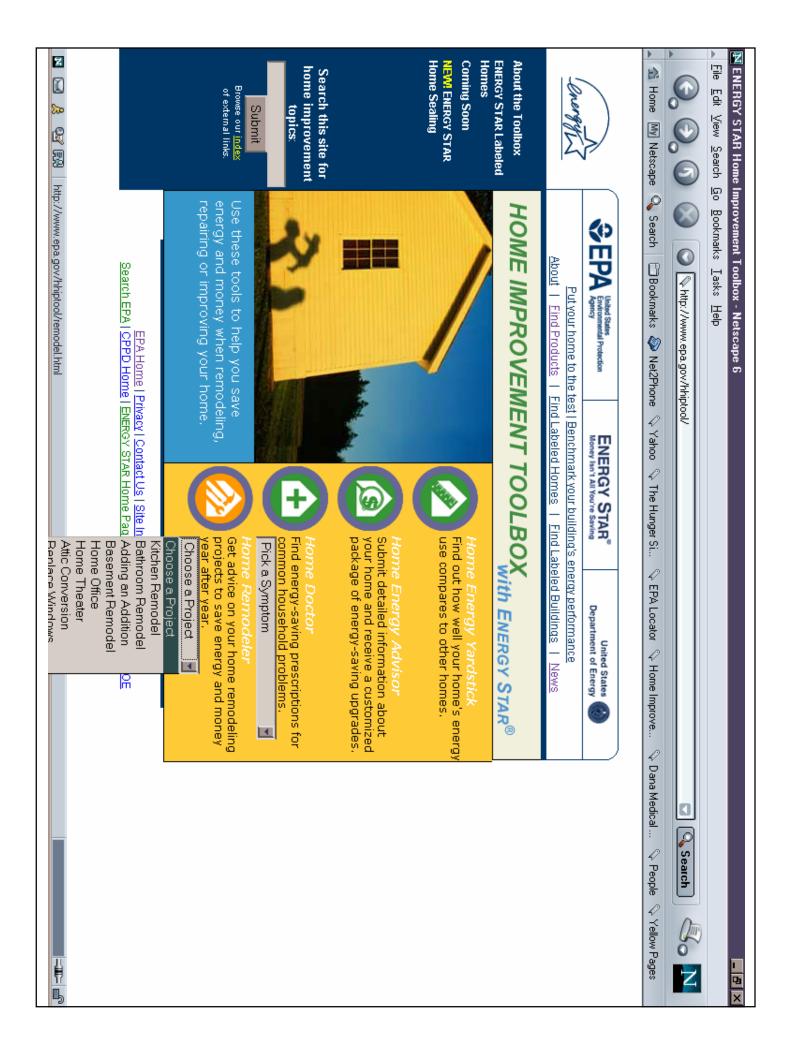
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ENERGY STAR® Home Sealing



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ENERGY STAR Home Sealing

- ENERGY STAR Home Sealing
 - A home envelope specification
 - DOE recommended insulation levels for existing homes
 - .35 air changes per hour
 - ENERGY STAR labeled windows recommended for replacement
 - Blower door diagnostics and combustion safety testing
- Two Part Strategy:
 - National consumer message
 - Promote contractor services were available

ENERGY STAR Home Sealing Consumer Messages





ENERGY STAR Home Sealing National Consumer Message

- Save up to 20% on your heating and cooling bill and increase the comfort of your home. Energy Star recommends sealing the "envelope" that surrounds your living space: the ceiling, walls, windows and floors.
- To increase your home's comfort and energy efficiency:
 - <u>Add insulation</u> to stay comfortable during periods of extreme temperatures.
 - <u>Seal air leaks</u> to stop drafts and get full performance out of your existing insulation.
 - Look for Energy Star labeled windows when replacing windows in your home for improved energy efficiency.



ENERGY STAR Home Sealing Progress and Plans

- Nov. '01 -Video News Release (VNR), web site, NE Launch with National Grid and local contractor
- Jan. '02 Launch at Indianapolis Home Show with Steve Thomas - Host of "This Old House"
- Feb. '02 VNR re-release with media outreach
 - 30 cities, northern climates, service providers
 - Start with Wilmington, Philadelphia, Baltimore
- Spring '02 Cool Change Promotion
 - Tie in Home Sealing "Keep the cool air in"
- On-going effort to launch Home Sealing as a service in regional markets - <u>we need additional</u> <u>providers of this service</u>



ENERGY STAR Cooling Promotion 2002



ENERGY STAR Objectives

- Increase awareness of the benefits of ENERGY STAR labeled cooling equipment and products among consumers, manufacturers, retailers, and utilities
 - central air conditioners (CAC), heat pumps, room air conditioners (RAC), dehumidifiers, ceiling fans, and programmable thermostats
- Increase sales of ENERGY STAR labeled cooling equipment/products
- Educate consumers and HVAC industry about importance of systems approach to equipment replacement/upgrades

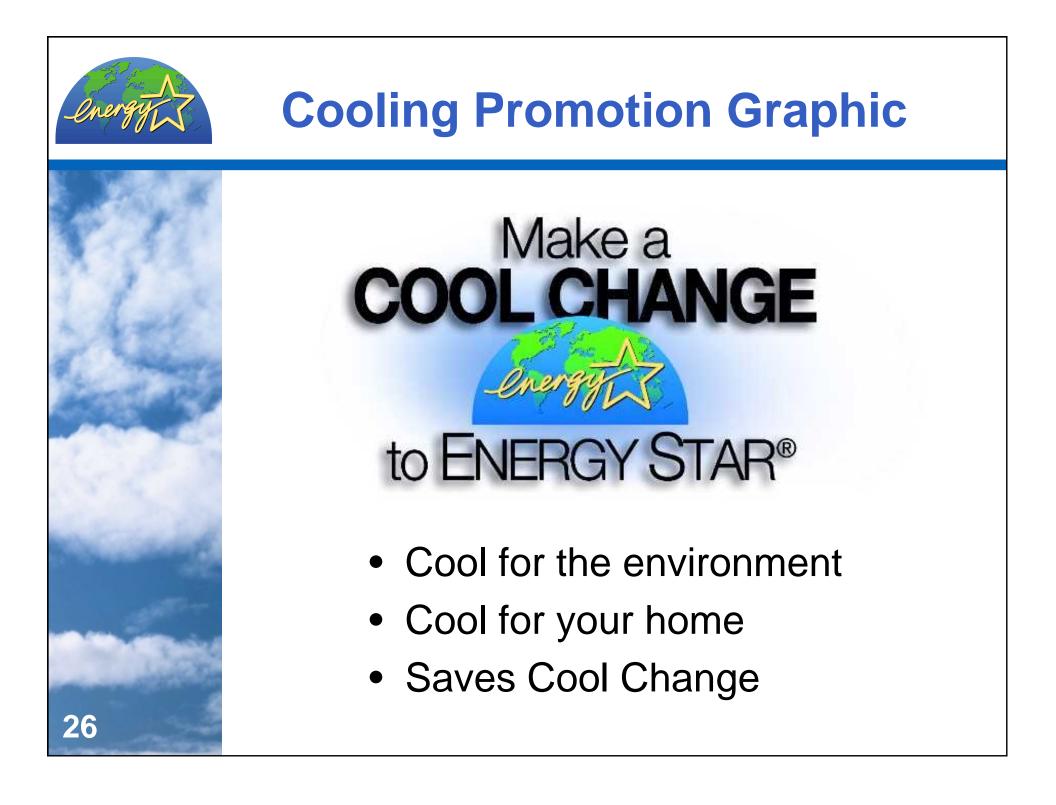


Core Strategies

- Establish unified creative platform with common theme/messages and cooling equipment/products focus
 - Joint promotions among utilities, states, manufacturers, retailers, distributors, and contractors
 - Create consumer incentive to buy and contractor incentive to sell

Introduce systems approach

 It's more than just the equipment; it's all components that contribute to efficient operation (equipment, ducts, thermostats)





Cooling Promotion Call-to-Action

 Now's the time to check out the cooling system in your home and make a cool change to ENERGY STAR. You'll save energy and money and help protect the environment.



Cooling Promotion Components

- Partner coordination
- Cool Change consumer education guide
- Web landing page
- Sales associate/dealer training
- Promotional templates to assist manufacturers, retailers, and utility/regional partners
- Media outreach
- Third-party outreach
- Partner recognition



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Home Performance with ENERGY STAR®



Home Performance with ENERGY STAR®

- <u>Service</u> to provide whole house analysis and ensure recommendations are implemented
- Building performance contractors provide evaluation AND perform work.
- Emphasis on comfort, durability, and professional problem-solving along with energy-efficiency



Home Performance with ENERGY STAR®

- Home energy inspection with an energy specialist, e.g., a rater, including:
 - Diagnostic testing
 - Combustion safety
 - Electric baseload analysis
- But also emphasis on implementing recommended improvements
- To a large extent, consistent with what Weatherization providers and many HERS raters already do!



Home Performance with ENERGY STAR®

- ENERGY STAR lends brand name to help with awareness and credibility
- Developing advertising templates and marketing assistance
- Essential to have oversight and a a QA/QC program. Two models include:
 - Certification and Accreditation (*e.g.*, using BPI)
 - Inspection
- Targeted to states or areas with the necessary interest, support, and expertise



Home Performance Implementation

- NYSERDA began Spring 2001
 - Using BPI certification/accreditation
 - Loan interest rate buy-downs
 - Aggressive marketing campaign
- Wisconsin began October 2001
 - Oversight through inspection protocol
 - Initial emphasis on establishing contractor capacity; marketing ramping up soon
- Austin Energy beginning Spring 2002
 - Large emphasis on cooling
- Exploring opportunities for additional pilots



We can show you where the MONEY IS LEAKING OUT OF YOUR HO

A jaht now, countless Hew Yorkers are spending more than ever to kent their

bornes. Even worse, many homeowners are not getting the condort they are paying for. Many homes suffer from cold spots, rooms that are too hat or too cold, ice dams, shafts, building rot, wald and mildew problems. They may all be common signs that the house is not properly insulated, or that the heating system is in properly balanced, an that matist air in the house is not being effectively controlled. Many homes are simply beating the outdoors.

Bat now there's something you can do about it. Because right now, Name Performance with EVERN' STAR can provide you with a Certified Nome Performance Contractor who can help goo with your insulation and heating meeds. I my the latest Have Performance technologies, we can show you exactly where you're listing heat and how to greatly improve the efficiency of your home, while saving you up to 4c% in energy costs.





N grow formation in over 1.0 perrold, replacing it with an Inter Stor merered with care sown op to 20% in newspy costs.

Dynamic insulation and A blocker door test is used. to measure als becknot realizes air leologe are trepantle recommended to reduce mange ands.

We can demonstrate how mack money goa can save by fixing your heating. insulation and air leakage problems. As part of our Hane Performance analysis, we use a conguter program to analyze your current heating costs and to show you how much money you could save by waiting gractical Improvements to your home.

and trace air floor.

In most cases, the cast of repairs is more than paid for by energy sovings. Our analysis will show you how much you ran save for years into the future, by making improvements now. We'll give you an estimate of how much the corrective work will cost, so you can decide what makes sense for you.

If you decide to have the work done, we can do everything, including

presiding lag-interest financing. How a Performance with Deper Status a public service develope dunder the Rew York Energy Smart^{are} program. With it, homeowners are eligible for low-interest ENSKY STA financing for the improvements.

All testing and corrective work is dane by a Ballding Performance Institute Certified Name Performance

Contractor: All contractors who participate are highly trained and then certified by the Ballding Performance Institute (SPI). a national resource for building science technology that sets the standards for assessing and improving the energy. performance of homes. Certified contractors are trained in using the latest diagnostic equipment and bailding extense principles for high-performance improvements and results.

For a fully deductible testing fee, a Certified Bane Performance Contractor con performance test your home asing the most advanced whole house testing technologies.

The contractor will identify problems and recommend the necessary upgrades to make your home more energy efficient and comfantable. If you choose to do the work, the testing fee will be fully deducte difson the cost of the work. They "I also perform a free carbon monoside test to make sure your home is safe.

To choose a BPI Certified Contractor, to schedule an appointment, or to receive our free video, call 1.800.222.0050.

All you've got to lose are your high heating bills.





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Home Performance with ENERGY STAR"

Call 1.800.222.0050. Visit our website at GetEnergySmart.org



Home Performance --NYSERDA Results

- About 400 jobs completed
- Almost 100 jobs in process
- Average price/job -- \$9,000 for customers taking advantage of financing
- Customers asking for, and paying for, whole house audits. "I want a blower door test."
- Audit report—customer feedback shows that the report could be more comprehensive and "professional" looking to meet customers expectations.



Home Performance --Wisconsin Results

- 68 jobs completed (Oct-Feb)
- 54 jobs in progress
- Early focus on recruiting contractors
 - Still establishing contractor base, but major areas of the state are covered
- Marketing just beginning
 - Initial marketing limited to small amount of cooperative advertising
 - Marketing firm contract awarded in January; comprehensive marketing plan under development
 - Utilities are starting to use bill stuffer advertising



What Can You Do?

- ENERGY STAR is exploring opportunities for additional Home Performance with Energy Star pilots.
- If you're interested, please contact Mike Rogers



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