

RESNET HOME ENERGY SURVEY Standard Disclosure Instructions

The “Home Energy Survey Standard Disclosure” form shall be completed for each home that receives a Home Energy Survey and shall be provided to the survey client who is responsible to provide a copy to the home owner/buyer.

Each form must include, at a minimum, the name of the street address, city and state where the home is located.

Each form must accurately reflect the proper disclosure for the home that it is rated (i.e. it should reflect the Energy Rater’s involvement with the home at the time the final audit is issued).

For the purposes of completing this Disclosure, “Home Energy Survey Professional’s employer” is defined as including any affiliate entities.

Disclosures:

1. Check this selection if you (the Home Energy Survey Professional) or your employer is receiving a fee for completing the audit on this home, regardless of whether the fee is paid directly or by a third party (i.e., a utility program).

2. Check “2” and all that apply under this selection if you or your employer received a fee for providing design and/or consulting services for this home, or training for the builder or subcontractors who worked on the home. Specify any other “consulting” services not listed that may also apply (i.e. services that do not involve the supply or installation of products, as covered in “4”).

3A. Check this selection if you work for a firm that will be the seller of the home (i.e. the contractor, real estate broker, or real estate agent).

3B. Check this selection if you work for a firm that will provide some portion of financing for the home (including for upgrade measures and improvements where equipment is financed) regardless whether it is secured financing or unsecured financing.

3C. Check this selection if you are performing this survey or providing other services for or on behalf of the electric and/or natural gas utility serving this home, including but not limited to an investor owned utility or local municipality.

4. Check “4” and all that apply under “installed in this home” if you and/or your employer is supplying or installing products in this home. Check all boxes that apply under “is in the business of” if you or your employer is in the business of supplying or installing products in homes in the general marketplace, but not for the home covered by this disclosure. Specify any other product category not listed which may also apply.